How to Access Your Quarterly Statement at My Robo Adviser™

When you open your account with My Robo Adviser™, you receive quarterly statements which include holdings, balances and transactions that occurred in each account during the most recently completed quarter.

A separate statement is created for each account registration. For example, individual accounts will include information with respect to any individual/personal taxable accounts, Roth and Traditional IRA accounts. A separate statement will be created for any joint accounts you maintain with your spouse, or any Trust accounts.

To access your statements, go to www.MyRoboAdviser.com and log in to your account. Select the "**Documents**" tab on the bottom left of the screen. A full archive of your recent and quarterly statement history is available on the "**Statements**" sub-tab.

When your quarterly statements are available, you will receive an email notice when your statement is ready. My Robo Adviser™ has partnered with Betterment for Advisors for technology and custodial assistance to help us service your account. Betterment creates and uploads the quarterly statements.

<u>Have questions?</u>

If you have any questions about opening or funding your My Robo Adviser™ account or perhaps have another question about our services, you can contact us directly at **920.785.6012** or email us at support@myroboadviser.com. My Robo Adviser™ has partnered with Betterment for Advisors as our technology solution to provide our services to our clients. Betterment maintains a support line you can also call for help with navigation, linking your accounts or other site functionality. You can call the support line at **800.400.1571**.

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Disclosures: Content contained herein is presented is for informational and educational purposes only and is not intended as an offer or solicitation for the sale or purchase of any specific securities, investments, or investment strategies, nor shall it be construed to be the provision of individualized investment, tax or legal advice.

My Robo Adviser is a digital investment service advised by ETF Model Solutions, LLC. Investments recommended by My Robo Adviser™ involve risk and will fluctuate in value. Unless otherwise stated, investments are not insured or guaranteed. May lose money. My Robo Adviser™ utilizes the platform and technology services of Betterment LLC, an SEC Registered Investment Adviser. Betterment provides the wrap fee program that assists us in providing our services to you. Custody and trading services for the program are provided by Betterment Securities, an SEC registered broker-dealer and member FINRA/SIPC.

My Robo Adviser's services are specific to the investment goals that you identify. We do not provide comprehensive financial or tax planning. Our Advisory services rely upon an algorithm designed and maintained by Betterment to assist us in determining our portfolio recommendations. Unless you directly consult with My Robo Adviser™ Advisory personnel, the algorithm is the sole basis of the advice.

Clients and perspective clients should be aware that certain tools and content on the Betterment, LLC website, including projected returns, functionality, tax-coordinated portfolios and links to investment philosophy, research, educational materials and FAQs apply solely to Betterment's 2-dimensional portfolios and may not apply to MyRoboAdviser.com's 3-dimensional investment recommendations.

Existing My Robo Adviser™ clients are reminded to login and update personal information whenever their goals or personal financial circumstances change. Clients should also confirm that their current goal allocation is aligned with the recommended target allocation provided for each goal. Clients with questions regarding their account, personal financial circumstances, goals, or an investment allocation with respect to our service should contact us via email or telephone.

Prospective clients contemplating opening an account with My Robo Adviser™ are advised to read My Robo Adviser's Form ADV Brochure, Part 2A for important disclosures about our services, business practices, the costs and risks of investing, and other important considerations prior to opening their account. You can access the most recent version of our Form ADV via a link on our website.

ETF Model Solutions, LLC. is registered as an investment adviser with the SEC. Registration does not imply a certain level of skill or training. If you have any questions about our professional services, please call us at 920.785.6012 or email support@MyRoboAdviser.com