



Award & Rating Disclosure

Award recognition does not qualify as an endorsement of any particular index, investment, or investment strategy. ETF Model Solutions® (ETFMS) and its affiliates do not make any solicitation payments to award sponsors in order to be nominated or to qualify for nomination of an award. ETFMS or its affiliates may make indirect payments to award sponsors in the form of attendance fees, sponsorships of events and / or promotional advertising with respect to receipt of an award.

Information about the respective awards, including judging criteria, can be obtained by viewing the table below:

Award Name	Presenter	Period of Time	Date Awarded	Link to Award Presenter Criteria	Criteria & Other Disclosures
Titan 100	Wipfli	2022	10/13/22	www.titan100.biz	
Top 100 Advisors	Investopedia.com	2019	08/08/19	https://www.investopedia.com/top-100-financial-advisors-4427912	
Top 100 Advisors	Investopedia.com	2018	06/18/18	https://www.investopedia.com/top-100-financial-advisors-4427912	
Wisconsin Innovation Awards Finalist	Wisconsin Innovation Awards	2016	08/03/16	http://www.wisconsininnovationawards.com/	Finalists are determined by a panel of statewide business, community, and entrepreneurial leaders.
WealthManagement.com Industry Awards	WealthManagement.com	2016	06/21/16	https://www.wealthmanagement.com/wealthies-circle/	Winners are selected based on quantitative measures of their initiatives—including scope, scale, adoption, and feature set—along with qualitative measures such as innovation, creativity and new methods of delivery.
Wisconsin Innovation Awards Finalist	Wisconsin Innovation Awards	2015	08/13/15	http://www.wisconsininnovationawards.com/	Finalists are determined by a panel of statewide business, community, and entrepreneurial leaders.
Index of the Year Finalist	ETF.com	2014	03/11/15	https://www.etf.com/sections/features/23918-nominations-open-for-2015-etfcom-awards.html?nopaging=1	